

CIRCULAR

Circular No.	20240403-3	Circular Date	20240403
Category	Listing	Segment	Debt
Subject	Issue of USD 350,000,000 9.70 per cent. Senior Secured Social Bonds due 2027 by Indiabulls Housing Finance Limited		
Attachments	<ul style="list-style-type: none">No Attachment		



Date: 03rd April 2024

Category: Listing

Global Securities Market

Sub: Issue of USD 350,000,000 9.70 per cent. Senior Secured Social Bonds due 2027 by Indiabulls Housing Finance Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Thursday, April 04, 2024, the below mentioned debt securities issued by '**Indiabulls Housing Finance Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available on India INX trading platform.

Details of the Listing:

1. Issue of USD 350,000,000 9.70 per cent. Senior Secured Social Bonds due 2027

Issuer Name	Indiabulls Housing Finance Limited
Type of Issue	Standalone
Issue Date	3 rd April 2024
Issue Size	USD 350,000,000 (USD Three Hundred Fifty Million)
Coupon Rate	9.70 per cent
Maturity Date	3 rd July 2027
Bond Type	Sustainable Bond
Credit Rating	S&P: (B+)
ISIN	XS2793571915 (Rule 144A) XS2793572053 (Regulation S) *
Scrip Code	1100109
Security Symbol	9700IHFL0727
Minimum Denominations	USD 200,000 and higher integral multiples of USD 1,000
Contract Master Token Number	1100089
Tick Size	0.0001

*Available on India INX trading platform

PRINCIPAL PAYING AGENT, REGISTRAR AND TRANSFER AGENT

Deutsche Bank AG,
Singapore Branch, One Raffles Quay,
#16-00 South Tower, Singapore 048583

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993127 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.,

Preetesh Surana
HOD – Business Operations

Jay Soni
Chief Regulatory Officer